

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant: Martin *et al.*

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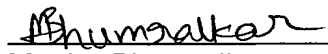
For: **HETEROCYCLIC MODULATORS OF NUCLEAR RECEPTORS**

VERIFIED STATEMENT CONCERNING SEQUENCE LISTING

I, Megha Bhumralkar, declare that I personally prepared the computer-readable form of the Sequence Listing set forth in above-entitled patent application and that the content of the paper copy and the computer-readable form is the same. The computer-readable file is titled 3001BSEQ.001.

I further declare that all statements made herein of my own knowledge are true and that all statements made on information and belief are believed to be true; and further that these statements were made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or both, under Section 1001 of Title 18 of the United States Code and that such willful false statements may jeopardize the validity of the application or any patent issued thereon.

Dated in San Diego, California this Eighteenth day of November, 2003.



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